

October 23, 2024

To

BSE Limited
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department Exchange Plaza,
5th floor Plot No. C/1, G,
Block Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Dear Sir/Madam,

Subject: Disclosure under Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ending September 30, 2024

In terms of the Regulation 52(7) and 52(7A) of SEBI LODR read with applicable SEBI Master circular, we confirm that the proceeds of issue of Non-Convertible Debentures raised till September 30, 2024 were fully utilized upto September 30, 2024. Further, there has been no material deviation in the use of proceeds of issue of Non-Convertible Debt Securities from the objects of the issue.

Please take the above information on record

Thanking you.

Yours sincerely,

For National Bank for Financing Infrastructure and Development

Aishwarya Mhatre
Company Secretary

राष्ट्रीय अवसंरचना वित्तपोषण और विकास बैंक
National Bank for Financing Infrastructure and Development

Annexure

A. Statement of utilization of issue proceeds for the quarter ended September 30, 2024

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
National Bank for Financing Infrastructure and Development	INE0KUG08035	Private Placement	Non-Convertible Debentures	July 04, 2024	Rs. 5,000 Crore	Rs. 5,000 Crore	No	NA	None
National Bank for Financing Infrastructure and Development	INE0KUG08043	Private Placement	Non-Convertible Debentures	August 13, 2024	Rs. 3910.80 Crore	Rs. 3,910.8 Crore	No	NA	None

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	National Bank for Financing Infrastructure and Development
Mode of fund raising	Private placement
Type of instrument	Non-convertible Debentures
Date of raising funds	July 04, 2024 August 13, 2024
Amount raised (Rs. In Crore)	5,000 3910.80
Report filed for quarter ended	September 30, 2024

राष्ट्रीय अवसंरचना वित्तपोषण और विकास बैंक

National Bank for Financing Infrastructure and Development

Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No
If yes, details of the approval so required?	Not Applicable
Date of approval	Not Applicable
Explanation for the deviation/ variation	Not Applicable
Comments of the audit committee after review	Not Applicable
Comments of the auditors, if any	Not Applicable
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	The proceeds raised through the Issue will be utilized in accordance with NaBFID Act, 2021. Provided that, the proceeds will be utilized for purposes in India

Original Object	Modified Object	Original Allocation	Modified Allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
The proceeds raised through the Issue will be utilized in accordance with NaBFID Act, 2021. Provided that, the proceeds will be utilized for purposes in India	No deviation					

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

Monika

Name of Signatory: Ms. Monika Kalia
 Designation: Deputy Managing Director – Chief Financial Officer
 Date: October 23, 2024

