

राष्ट्रीय अवसंरचना वित्तपोषण और विकास बैंक

National Bank for Financing Infrastructure and Development

August 7, 2024

To

BSE Limited
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department Exchange Plaza,
5th floor Plot No. C/1, G,
Block Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Dear Sir/Madam,

Sub: Outcome of meeting of the Committee for Resource Raising

This has reference to our earlier intimation dated August 2, 2024 with respect to the Committee of Resource Raising ("Committee") of National Bank for Financing Infrastructure and Development ("Institution") scheduled to be held on August 07, 2024. This is to inform that the Committee at its meeting held on August 7, 2024 has inter alia considered and approved the issuance of Listed, Unsecured, Rated, Redeemable, Taxable, Non-Convertible Debt Securities in the nature of Debentures of Face Value of INR 1,00,000 each aggregating upto INR 5000 crores.

You are requested to take the same on your record.

Thanking you.

Yours sincerely,

For National Bank for Financing Infrastructure and Development

Aishwarya Mhatre
Company Secretary