

राष्ट्रीय अवसंरचना वित्तपोषण और विकास बैंक

National Bank for Financing Infrastructure and Development

December 22, 2023

To

BSE Limited
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department Exchange Plaza,
5th floor Plot No. C/1, G,
Block Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Dear Sir / Madam,

Sub: Update on allotment of Bonds

This has reference to our earlier intimation dated November 30, 2023 and December 18, 2023 with respect to the Committee of Resource Raising (“**Committee**”) of the National Bank for Financing Infrastructure and Development (“**Institution**”) approving the raising of funds by way of issuance of unsecured, non-convertible, taxable, redeemable bonds in the nature of debentures (“**Bonds**”).

This is to inform that the Committee at its meeting held on December 22, 2023 has approved allotment of Bonds aggregating to face value of Rs. 9,516 crores. The details of the Bonds are given below:

Sr. No.	Particulars	Details
1	ISIN	INE0KUG08027
2	Issue Type	Unsecured, Non-convertible, Taxable, Redeemable Bonds in the nature of debentures
3	Issue Size	Aggregate total issue size not exceeding Rs. 10,000 crores with a base issue size of Rs. 5,000 crores and a green-shoe option to retain oversubscription upto Rs. 5,000 crores
4	Issue Size Accepted	Rs. 9,516 crores
5	No. of Bonds allotted	9,51,600
6	Bidding/Issue Opening Date	21.12.2023
7	Issue Closing Date	21.12.2023
8	Deemed Date of Allotment	22.12.2023
9	Put Option, if any	Please refer to Key Information Document and General Information Document
10	Date of Redemption	22.12.2038
11	Proposed Listing	Proposed to be listed on BSE Limited and National Stock Exchange of India Limited
12	Coupon	7.65%
13	Payment Schedule	Interest to be paid annually
14	Secured / unsecured	Unsecured

राष्ट्रीय अवसंरचना वित्तपोषण और विकास बैंक

National Bank for Financing Infrastructure and Development

15	Special rights / privileges, if any	Please refer to Key Information Document and General Information Document
----	-------------------------------------	---

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For National Bank for Financing Infrastructure and Development

Aishwarya Mhatre
Company Secretary