

# राष्ट्रीय अवसंरचना वित्तपोषण और विकास बैंक

## National Bank for Financing Infrastructure and Development

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January 25, 2024

To

BSE Limited  
Listing Department,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

National Stock Exchange of India Limited  
Listing Department Exchange Plaza,  
5th floor Plot No. C/1, G,  
Block Bandra-Kurla Complex,  
Bandra (East),  
Mumbai 400 051

Dear Sir/Madam,

**Subject: Disclosure under Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ending December 31, 2023**

In terms of the Regulation 52(7) and 52(7A) of SEBI LODR read with SEBI circular SEBI circular no. SEBI/HO/DDHS/DDHS\_Div1/P/CIR/2022/0000000103 dated July 29, 2022, we confirm that, there has been no material deviation in the use of proceeds of issue of Non-Convertible Debt Securities from the objects of the issue.

Please take the above information on record.

Thanking you.

Yours sincerely,

**FOR NATIONAL BANK FOR FINANCING INFRASTRUCTURE AND DEVELOPMENT**

**AISHWARYA MHATRE**  
**COMPANY SECRETARY**

**राष्ट्रीय अवसंरचना वित्तपोषण और विकास बैंक**  
**National Bank for Financing Infrastructure and Development**

Annexure

**A. Statement of utilization of issue proceeds for quarter ended December 31, 2023:**

Name of the issuer	ISIN	Mode of Fund Raising (Public issues/Private placement)	Type of Instrument	Date of Raising Funds	Amount Raised	Funds Utilised	Any deviation (yes/no)	If 8 is yes then specify the purpose for which the funds were utilized.	Remarks, if any
1	2	3	4	5	6	7	8	9	10
National Bank for Financing Infrastructure and Development	INE0KUG08027	Private Placement	Non-Convertible Debentures	December 22, 2023	Rs. 9,516 crores	Rs. 9,516 crores	No	NA	None



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## National Bank for Financing Infrastructure and Development

### B. Statement on Deviation / Variation in Utilizations of funds raised for quarter ended December 31, 2023:

Name of Listed Entity	National Bank for Financing Infrastructure and Development
Date of Raising Funds	December 22, 2023
Amount Raised	Rs.9,516 crore
Report filed for Quarter Ended	December 31, 2023
Monitoring Agency	Not Applicable
Monitoring Agency Name, if Applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Not Applicable
Comments of the auditors, if any	Not Applicable
Objects for which funds have been raised and where there has been a deviation, in the following table	<u>Objects of the Issue as per Key Information Document (KID):</u> The proceeds raised through the issue will be utilized in accordance with NaBFID Act, 2021. Provided that, the proceeds will be utilized for purposes in India. There has been no deviation from the same.



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Original Object	Modified Object if Any	Original Allocation	Modified Allocation if Any	Funds Utilized	Amount of Deviation / Variation for the Quarter according to applicable Object	Remarks If any
The proceeds raised through the Issue will be utilised in accordance with NaBFID Act, 2021. Provided that, the proceeds will be utilised for purposes in India.	No deviation					
Deviation or variation could mean: (a) Deviation in the objects or purposes for which the funds have been raised or (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.						

FOR NATIONAL BANK FOR FINANCING INFRASTRUCTURE AND DEVELOPMENT

*Monika*

Monika Kalra  
Deputy Managing Director- Chief Financial Officer  
January 25, 2024



द कैपिटल, ए विंग, १५ वीं मंजिल- १५०३, जी ब्लॉक, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - ४०००५१  
The Capital, A Wing, 15th Floor- 1503, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051