

राष्ट्रीय अवसंरचना वित्तपोषण और विकास बैंक
National Bank for Financing Infrastructure and Development

April 16, 2024

To

BSE Limited
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department Exchange Plaza,
5th floor Plot No. C/1, G,
Block Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Dear Sir/Madam,

Subject: Disclosure under Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter and year ended March 31, 2024

Reference: National Bank for Financing Infrastructure and Development (NaBFID) Unsecured Non-Convertible Debentures: ISIN INE0KUG08019 and INE0KUG08027

In terms of the Regulation 52(7) and 52(7A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we confirm that, there has been no material deviation in the use of proceeds of issue of Non-Convertible Debt Securities from the objects of the issue.

Please take the above information on record.

Thanking you.

Yours sincerely,

For National Bank Financing Infrastructure and Development

Aishwarya Mhatre
Company Secretary

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Annexure 1

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (Rs. in crore)	Funds Utilized (Rs. in crore)	Any Deviation (Yes/ No)	If Yes, then specify the purpose of for which the funds were utilized	Remarks, If any
National Bank for Financing Infrastructure and Development	INE0KUG08019	Private Placement	Non-convertible Debenture	June 16, 2023	10,000.00	10,000.00	No	Not Applicable	-
National Bank for Financing Infrastructure and Development	INE0KUG08027	Private Placement	Non-convertible Debenture	December 22, 2023	9,516.00	9,516.00	No	Not Applicable	-



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B. Statement of deviation/ variation in use of Issue proceeds:

Name of Listed Entity		National Bank for Financing Infrastructure and Development					
Date of Raising Funds		June 16, 2023			December 22, 2023		
Amount Raised		Rs.10,000 crore			Rs. 9,516 crore		
Report filed for Quarter Ended		March 31, 2024					
Monitoring Agency		Not Applicable					
Monitoring Agency Name, if Applicable		Not Applicable					
Is there a Deviation / Variation in use of funds raised		No					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders		Not Applicable					
If Yes, Date of shareholder Approval		Not Applicable					
Explanation for the Deviation / Variation		Not Applicable					
Comments of the Audit Committee after review		Not Applicable					
Comments of the auditors, if any		Not Applicable					
Objects for which funds have been raised and where there has been a deviation, in the following table		<p><u>Objects of the Issue as per Information Memorandum:</u> The proceeds raised through the Issue will be utilised in accordance with NaBFID Act, 2021. Provided that, the proceeds will be utilised for purposes in India.</p> <p style="text-align: center;">There has been no deviation from the same.</p>					
Original Object	Modified Object if Any	Original Allocation	Modified Allocation if Any	Funds Utilized	Amount of Deviation / Variation for the Quarter according to applicable Object	Remarks If any	
The proceeds raised through the Issue will be utilised in	No deviation						

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accordance with NaBFID Act, 2021. Provided that, the proceeds will be utilised for purposes in India.		
Deviation or variation could mean: (a) Deviation in the objects or purposes for which the funds have been raised or (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or (c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc. <i>Monika</i> MONIKA KALIA DEPUTY MANAGING DIRECTOR – CFO Date: April 16, 2024		

